

LIST OF FOLIO(S)Holder Status Sole/ First Unit Holder Second Holder Third HolderFolio No. Holder Status Sole/ First Unit Holder Second Holder Third HolderFolio No. Holder Status Sole/ First Unit Holder Second Holder Third HolderFolio No. Holder Status Sole/ First Unit Holder Second Holder Third HolderFolio No. Holder Status Sole/ First Unit Holder Second Holder Third HolderFolio No.

Existing Name : _____

New Name : _____

Reason for Change : _____

NEW BANK DETAILS

Bank Name : _____

Account No. : _____

Account Type : _____

Branch/ City : _____

IFSC Code : _____

DOCUMENTS CHECKLIST

- PAN card copy in the new name
- Marriage Certificate / Divorce Decree / Gazette copy
- Cancelled cheque leaf with name printed on the face of the cheque.
- FATCA Declaration

IMPORTANT NOTE

- ✓ Form to be signed as per mode of holding in the Folio
- ✓ If there are any changes in the signature, signature should be attested by banker with name, designation and employee code.
- ✓ Name should be changed in KYC with status " Verified" (We will be able to update Name as per KYC only)

Signature of First holder_____
Signature of Second holder_____
Signature of Third Holder